

# Monthly Budget

MONTH/WEEK: \_\_\_\_\_

| Income       | Amount Budgeted | Spent | Variance |
|--------------|-----------------|-------|----------|
| Income 1     |                 |       |          |
| Income 2     |                 |       |          |
|              |                 |       |          |
| <b>Total</b> |                 |       |          |

| Housing/Utilities | Due Date | Amount Budgeted | Spent | Variance |
|-------------------|----------|-----------------|-------|----------|
| Rent/Mortgage     |          |                 |       |          |
| Home Insurance    |          |                 |       |          |
| Electricity       |          |                 |       |          |
| Water/Garbage     |          |                 |       |          |
| Internet          |          |                 |       |          |
| Phone             |          |                 |       |          |
|                   |          |                 |       |          |
| <b>Total</b>      |          |                 |       |          |

| Debt           | Due Date | Amount Budgeted | Spent | Variance |
|----------------|----------|-----------------|-------|----------|
| Student Loans  |          |                 |       |          |
| Credit Card 1  |          |                 |       |          |
| Credit Card 2  |          |                 |       |          |
| Subscriptions  |          |                 |       |          |
| Loan Payment 1 |          |                 |       |          |
| Loan Payment 2 |          |                 |       |          |
|                |          |                 |       |          |
| <b>Total</b>   |          |                 |       |          |

| Giving & Gifts | Due Date | Amount Budgeted | Spent | Variance |
|----------------|----------|-----------------|-------|----------|
| Church         |          |                 |       |          |
| Charity        |          |                 |       |          |
| Holidays       |          |                 |       |          |
| Birthdays      |          |                 |       |          |
|                |          |                 |       |          |
|                |          |                 |       |          |
| <b>Total</b>   |          |                 |       |          |

| My Goals |  |  |  |  |
|----------|--|--|--|--|
|          |  |  |  |  |
|          |  |  |  |  |
|          |  |  |  |  |
|          |  |  |  |  |
|          |  |  |  |  |
|          |  |  |  |  |
|          |  |  |  |  |

| Food       | Due Date | Amount Budgeted | Spent | Variance |
|------------|----------|-----------------|-------|----------|
| Groceries  |          |                 |       |          |
| Eating Out |          |                 |       |          |
|            |          |                 |       |          |
|            |          |                 |       |          |

| Transportation | Due Date | Amount Budgeted | Spent | Variance |
|----------------|----------|-----------------|-------|----------|
| Auto Expenses  |          |                 |       |          |
| Gas            |          |                 |       |          |
| Auto Loan      |          |                 |       |          |
|                |          |                 |       |          |
|                |          |                 |       |          |
|                |          |                 |       |          |
| <b>Total</b>   |          |                 |       |          |

| Health/Misc.              | Due Date | Amount Budgeted | Spent | Variance |
|---------------------------|----------|-----------------|-------|----------|
| Health Insurance          |          |                 |       |          |
| Entertainment             |          |                 |       |          |
| Clothes                   |          |                 |       |          |
| Beauty Products           |          |                 |       |          |
| Medications/Prescriptions |          |                 |       |          |
| Medical Expenses          |          |                 |       |          |
|                           |          |                 |       |          |
| <b>Total</b>              |          |                 |       |          |

| Savings Accounts | Budget | Actual |
|------------------|--------|--------|
| Emergency        |        |        |
| Travel           |        |        |
| Retirement       |        |        |
| Auto             |        |        |
| Christmas/Gifts  |        |        |
|                  |        |        |
| <b>Total</b>     |        |        |

## Totals

Total Income: \_\_\_\_\_

Total Budget: \_\_\_\_\_

Net Balance: \_\_\_\_\_



CODE  
CREDIT  
UNION

CELEBRATING

85 years